KNK & Co. LLP
COMPANY SECRETARIES

Secretarial Compliance report of Yogi Infra Projects Limited for the year ended March 31, 2020

To
Yogi Infra Projects Limited
(formerly known as Yogi Sung-Won (India) Limited)
18, Rabindra Sarani Road,
Room No. 308, 3rd Floor,
Gate No. 1, Kolkata – 700001

We, **KNK & Co LLP**, firm of Company Secretaries in Practice, having firm registration number **L2017MH002800**, have examined:

(a) all the documents and records available to us and explanation provided by **Yogi Infra Projects Limited** (hereinafter referred to as 'the listed entity');
(b) the filings/submissions made by the listed entity to the stock exchanges;
(c) website of the listed entity;
(d) any other document/filing, as may be relevant, which has been relied upon to make this certification,

for the year ended **March 31, 2020** (hereinafter referred to as 'the review period') in respect of compliance with the provisions of:

(a) the Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the regulations, circulars, guidelines issued thereunder; and
(b) the Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India ("SEBI");

The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include:-

(a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (hereinafter referred to as SEBI LODR, 2015);
(b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018; - **Not applicable to the Company during the review period.**
(c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
(d) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018; **-Not applicable to the Company during the review period.**
(e) Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014; **-Not applicable to the Company during the review period.**
(f) Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008; **- Not applicable to the Company during the review period.**

(g) Securities and Exchange Board of India (Issue and Listing of Non-Convertible and Redeemable Preference Shares) Regulations, 2013; **- Not applicable to the Company during the review period.**

(h) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;

(i) Securities and Exchange Board of India (Depositories and Participants), Regulations, 2018; and circulars/ guidelines issued thereunder;

and based on the above examination, we hereby report that, during the review period:

(a) The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder there under, except in respect of matter mentioned below:

Sr. No.	Compliance requirement (Regulations/circulars/guidelines including specific clause)	Deviations	Observations/Remarks of the Practicing Company Secretary, if any.
1	Regulation 34 of SEBI LODR, 2015	Non-submission of the Annual Report within the prescribed period under Regulation 34 of SEBI LODR, 2015.	The listed entity submitted the Annual Report for financial year 2019 in delay.

(b) The listed entity has maintained proper records under the provisions of the above Regulations and circulars/guidelines issued thereunder in so far as it appears from our examination of those records.

(c) The following are the details of the actions taken against the listed entity/ its promoters/ directors/ material subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under the aforesaid Acts/Regulations and circulars/guidelines issued thereunder:

Sr. No.	Action taken by	Details of violation	Details of action taken	Observations/Remarks of the Practicing Company Secretary, if any
1	BSE Limited	Non submission of the Annual Report within the period prescribed under Regulation 34 of SEBI LODR, 2015.	BSE Limited had levied a monetary penalty for the delay in submission of the Annual Report.	The listed entity had filed the Annual Report in delay and made the payment of the requisite monetary penalty.

KNK & Co. LLP
COMPANY SECRETARIES

(d) There were no adverse observations made in the previous report and hence there is no need to report on any actions taken to comply with the said observations during the current review period.

For KNK & Co. LLP
Company Secretaries
Firm Registration Number: L2017MH002800

SANTOSH KRISHNAN AND KINI

Digitally signed by SANTOSH KRISHNANAND KINI
DN: c=IN, st=Maharashtra, 2.5.4.20=1bc00b2432911fee1c8c42d9ed88b2305693ebea172a25377d4dc8074dfbf1dea, postalCode=400610, street=AT 212, MRUDANG, C-WING, LOKPURAM, THANE WEST, serialNumber=779c4ca93a9dc9e20430a6b76e0cc592650798ebeabc2fe10b6bce9981c8c3fa0a, o=Personal, cn=SANTOSH KRISHNANAND KINI, pseudonym=3d97107d97c69a507793505ebac049c00
Date: 2020.07.31 12:46:10 +05'30'

Santosh K Kini
Partner
ACS No.: A49724| C. P. No.: 18045
UDIN: A049724B000535539

Thane, July 31, 2020